

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF JUNE 30, 2015**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
DEBT SERVICE RESERVE FUND					
Equity Reserve	Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
	Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
			<u>3,699,068</u>		
REVENUE RESERVE FUND					
Revenue Reserve	Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
	Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
	ST Investment Fund	TD Bank	<u>2,220,041</u>	0.15%	N/A
			<u>6,376,631</u>		
INSURANCE RESERVE					
Series 2	ST Investment Fund	TD Bank	-	0.15%	N/A
	Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
			<u>2,299,418</u>		
SPECIAL REDEMPTION					
Series 1 - A1	ST Investment Fund	TD Bank	3,806,141	0.15%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	<u>1,804,651</u>	0.15%	N/A
			<u>5,610,792</u>		
TOTAL INVESTMENTS			<u>17,985,909</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	6,376,631
Insurance Reserve	<u>2,299,418</u>
	<u>12,375,117</u>

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
<u>176,706,313</u>	<u>162,020,691</u>	<u>14,685,622</u>